



**Your Investment Advisor must initiate the transfer of your gift. As the donor you must:**

1. Fax/deliver this form to your investment Advisor, with instructions to initiate the transfer.
2. Fax/deliver a copy of this form **Attn: Director of Operations, United Way Regina – (306) 522-7199**
3. Once transfer is finalized, we will provide your donor receipt as soon as possible.

**Your advisor will need to know the following information to complete the transfer:**

Receiving Institution: RBC Dominion Securities Inc.; Attn: Good Stefan; Tel: (306) 777-0503 Fax: (306)757-2606

Account Name: United Way of Regina-General

Account Number: 772 29480 10 FINS#: T002 DTC#: 5002 CUID#: DOMA

**Please provide your personal contact information and details pertaining to your gift below:**

First Name	Initial(s)	Last Name
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Address	City / Province	Postal Code
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Phone	Fax	Email
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Advisor / Firm Name	Advisor's Phone #
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Delivering Institution	Donor Account #
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Security Name	Exchange Name	Number Transferred Shares
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Approximate Value of each share	Value of Donation	Date
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**Leadership Giving Program**

Your gift of \$500 - \$1,199 distinguishes you as a Friend of the Way, a gift of \$1,200 - \$9,999 is a Leadership Donor, and a gift of \$10,000 or more is a Major Gift Donor. As such, we may recognize your gift by name in published materials. \*Please authorize this by providing your name as you would like it to appear on the line below (i.e. John and Jane Doe) or indicate Anonymous.

**Acknowledgment**

I understand that I will receive a charitable tax receipt for United Way Regina based on the closing price of shares on the day the shares are received/transferred into United Way's account at RBC Dominion Securities. These securities have been transferred to United Way Regina without restriction. In order to receive a charitable tax receipt for 2021, the shares must have been transferred to United Way's account, or physically received by United Way Regina no later than close of markets on December 31, 2021.

**Authorization**

Donor Signature	Date	*Recognition Name (if applicable)
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